

The logo for TUUSD, consisting of the letters 'TUUSD' in a bold, italicized, white sans-serif font. The letters are slightly shadowed, giving them a three-dimensional appearance as if they are floating above a circular blue glow. The background is a solid dark blue with a faint, light blue grid pattern.

Office of Project Management

ERP PROJECT UPDATE

NOVEMBER

Overview

- Status Summary
 - Completed (*October tasks, trainings, work*)
 - In Process (*Current tasks, trainings, work*)
 - Preparing (*November tasks, trainings, work*)
- Challenges/Outcomes
- November News
- Critical Path Review
- Looking Ahead



Completed - In Process - Preparing

Completed

- Security and Administration Training
- General Ledger Training & Configuration

In Process

- Final Data Conversion for Payroll

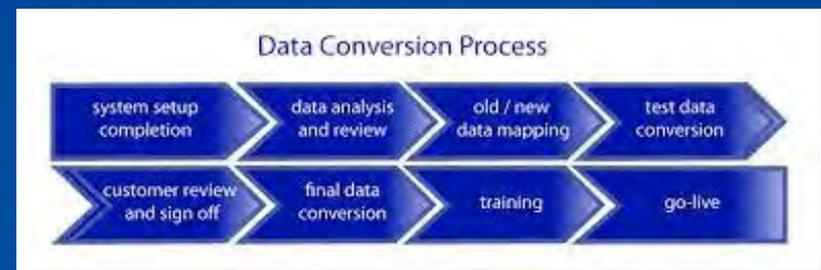
Preparing

- Payroll Training

In Process

Payroll Data Conversion

- Initial data pull and conversion
- Met w/TUSD and Tyler to discuss results
- Changes on both sides
- Sent second round of data for conversion



Preparing

Payroll Training

- First sessions scheduled 11/20 & 11/21
- Begin the configuration work necessary for the payroll module
- Culmination of many hours of pre-work by Payroll and Human Resources



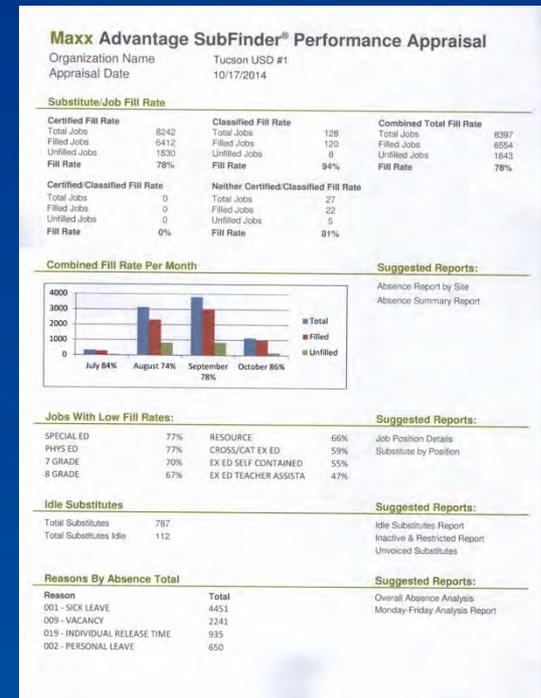
Challenges

- SubFinder
- Treasurer Interface
- Training



SubFinder

- Low fill rates, system not being utilized appropriately
- Need sub time worked and employee absence file for import into ERP
- **Outcome**
 - Working with each site to get SubFinder system online.



Treasurer Interface

- No Pima County Treasurer Interface Currently In Use



- **Outcome**
 - *First Pima County District to interface directly with the County so we have engaged Tyler Technologies Product Development Team*

Training

- Challenge
 - Large class sizes
 - Offering multiple sessions of single course
 - Reaching site level employees
 - Notifying employees of training times/locations
 - Tracking attendance

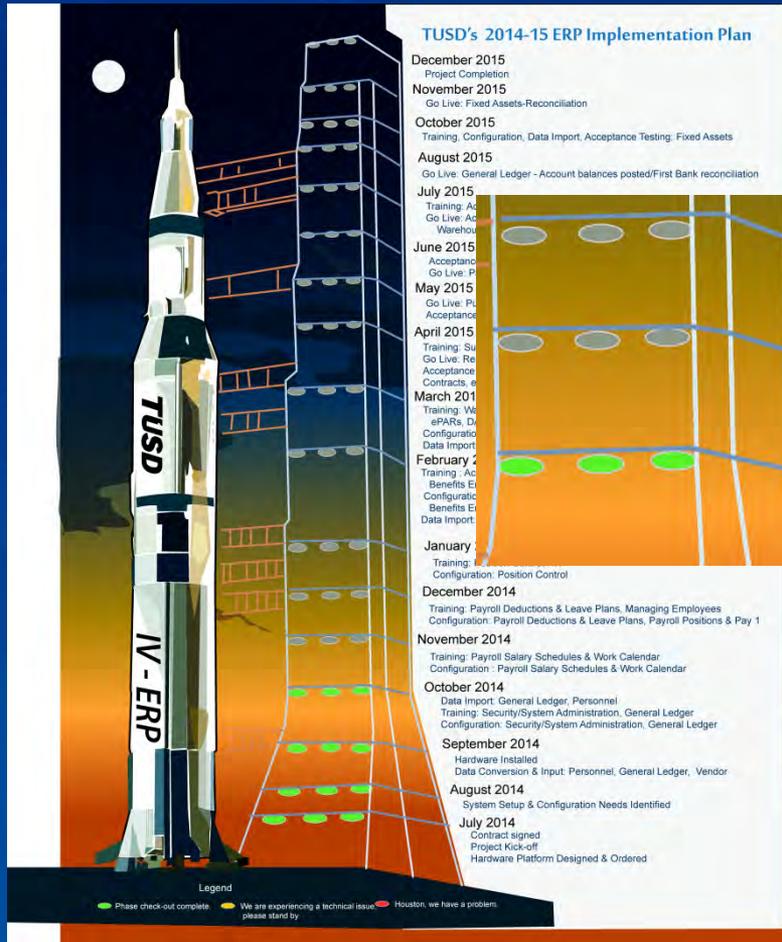


- **Outcome**
 - *Engage the expertise of TUSD's Instructional Technology Team*
 - *Utilize TUSD's TrueNorthLogic Professional Development Solution*
 - *Added additional training sessions & additional consultants*

November News

- Southern Arizona IVEE User Group Meeting
 - Held at Santa Cruz Unified School District
 - Forum for updates/training/information
 - Over 20 TUSD employees participated
 - TUSD will host October 2015
- Training/Test Area Created
 - Available to all TUSD users who have been trained
 - Provides “safe” area to test and explore

Critical Path Review



December 2014

Training: Payroll Deductions & Leave Plans, Managing Employees
Configuration: Payroll Deductions & Leave Plans, Payroll Positions & Pay

November 2014

Training: Payroll Salary Schedules & Work Calendar
Configuration: Payroll Salary Schedules & Work Calendar

October 2014

Data Import: General Ledger, Personnel
Training: Security/System Administration, General Ledger
Configuration: Security/System Administration, General Ledger

Looking Ahead



- Payroll training & setup continues
 - Training on how to “manage employees” (hire, terminate, transfer, etc.)
 - Begin building deductions and leave plans and assigning them to employees
 - Begin building position inventory and assigning positions to employees

TUSD