THIS IS CALCULATED IN ADVANCE

Lessee:	Tucson USD
Date of first payment:	09/10/13
Original Balance:	$16,000,000.00
Interest Rate:	2.975%
Total Number of Payments:	5
Number of Payments per year:	1

AMORTIZATION SCHEDULE

PMT #	DUE DATE	TOTAL PAYMENT	APPLIED TO INTEREST	APPLIED TO PRINCIPAL	PURCHASE OPTION PRICE
1	10-Sep-13	$3,390,317.75	$0.00	$3,390,317.75	$12,909,410.19
2	10-Sep-14	$3,390,317.75	$375,138.05	$3,015,179.70	$9,777,280.65
3	10-Sep-15	$3,390,317.75	$285,436.45	$3,104,881.30	$6,582,508.51
4	10-Sep-16	$3,390,317.75	$193,066.23	$3,197,251.52	$3,323,840.93
5	10-Sep-17	$3,390,317.75	$97,948.00	$3,292,369.75	$0.00