

THIS IS CALCULATED IN ADVANCE

Lessee: Tucson USD
Date of first payment: 09/10/13
Original Balance: \$16,000,000.00
Interest Rate: 2.975%
Total Number of Payments: 5
Number of Payments per year: 1

AMORTIZATION SCHEDULE

PMT #	DUE DATE	TOTAL PAYMENT	APPLIED TO INTEREST	APPLIED TO PRINCIPAL	PURCHASE OPTION PRICE
1	10-Sep-13	\$3,390,317.75	\$0.00	\$3,390,317.75	\$12,909,410.19
2	10-Sep-14	\$3,390,317.75	\$375,138.05	\$3,015,179.70	\$9,777,280.65
3	10-Sep-15	\$3,390,317.75	\$285,436.45	\$3,104,881.30	\$6,582,508.51
4	10-Sep-16	\$3,390,317.75	\$193,066.23	\$3,197,251.52	\$3,323,840.93
5	10-Sep-17	\$3,390,317.75	\$97,948.00	\$3,292,369.75	\$0.00