



MEETING OF: June 26, 2018

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TITLE: Approval of Expenditures in Excess of \$250,000 for Enterprise Resource Planning (ERP) Financial Software Renewal Using a Cooperative Purchasing Contract

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ITEM #: 8

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Information:

Study:

Action: X

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PURPOSE:

Approval of expenditures for Tyler iVisions ERP financial software renewal for fiscal year 2018-19 using a Mohave Educational Services Cooperative purchasing contract.

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DESCRIPTION AND JUSTIFICATION:

Tyler iVisions was Governing Board approved as the District Enterprise Resource Planning (ERP) financial software in May of 2014. The District is entering the fourth year using this ERP system. Financial Services has requested renewal of Tyler iVisions for maintenance and support.

Renewal is under a Mohave Educational Services Cooperative purchasing contract. The Purchasing Department has performed the due diligence on the requested cooperative contract and has determined that the competitive process that was performed by Mohave is in compliance with AZ Admin. Code R7-2-1041 - Competitive Sealed Proposals and that the negotiated fees that Tyler is offering under this cooperative contract are fair and reasonable. The use of the cooperative contract by the District is authorized by AZ Admin. Code R7-2-1191 - Cooperative Purchasing Authorized and by Governing Board Policy DJ - Purchasing Procedures.

Expenditures for the 2018-19 Tyler iVisions Renewal are estimated at approximately \$350,000. The estimate is attached for your review.

Renee Weatherless, Executive Director of Finance, will be present to provide information regarding the need for these services.

Kevin Startt, Director of Purchasing, will be present to provide information regarding the procurement process.

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BOARD POLICY CONSIDERATIONS:

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LEGAL CONSIDERATIONS:

For all Intergovernmental Agreements (IGAs), Initiator of Agenda Item provides the name of the agency responsible for recording the Agreement after approval:

For amendments to current IGAs, Initiator provides original IGA recording number:

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Legal Advisor Signature (if applicable)

BUDGET CONSIDERATIONS:

X	District Budget
	State/Federal Funds
	Other
<u>Budget Cost</u>	<u>Budget Code</u>
\$270,000	610.100.2580.6739.5041.00000.5041
\$80,000	610.511.2580.6739.5041.00000.5041


Budget Certification (for use by Office of Financial Services only):

Date 6/15/18  
I certify that funds for this expenditure in the amount of \$\$350k are available and may be:  
Authorized from current year budget  
Authorized with School Board approval  
Code: Fund:

INITIATOR(S):

Keivn Startt, Director of Purchasing		6-13-2018
Name	Title	Date

DOCUMENTS ATTACHED/ ON FILE IN BOARD OFFICE:

ATTACHMENTS:
Click to download
 <a href="#">Renewal Quotation</a>

TUCSON UNIFIED SCHOOL DISTRICT

BOARD AGENDA ITEM  
CONTINUATION SHEET