



MEETING OF: June 12, 2018

TITLE: Approval of Purchase/Renewal of Liability, Property, Pre-Paid Legal, Automotive, Workers' Compensation and Other Services from the Arizona School Risk Retention Trust/The Arizona School Alliance for Workers' Compensation, Inc.

ITEM #: 14

Information:

Study:

Action: X

PURPOSE:

To Purchase/Renew Liability, Property, Pre-Paid Legal, Automotive, Workers' Compensation and other services from the Arizona School Risk Retention Trust (The Trust)/The Arizona School Alliance for Workers' Compensation Inc. (The Alliance).

DESCRIPTION AND JUSTIFICATION:

The Trust/The Alliance continues to provide insurance on behalf of the District. The insurance coverage will include general liability, automotive liability, administrative practice liability, excess liability, all risk property, commercial crime, storage tank liability, pre-paid legal services and workers compensation. The Trust/The Alliance is a state authorized insurance pool.

The scope of services and associated costs are detailed in the attached Proposal Acceptance Forms (PAF) from The Trust and The Alliance. While all district deductibles will remain the same, the district would benefit from increasing the number of vehicles with auto physical damage coverage. This action will increase auto physical damage to cover all vans and busses valued above the deductible.

Rob Ross will be present to answer questions regarding the use of these services.

BOARD POLICY CONSIDERATIONS:

LEGAL CONSIDERATIONS:

For all Intergovernmental Agreements (IGAs), Initiator of Agenda Item provides the name of the agency responsible for recording the Agreement after approval:

For amendments to current IGAs, Initiator provides original IGA recording number:

Legal Advisor Signature (if applicable)

BUDGET CONSIDERATIONS:

x _____ District Budget

Budget Certification (for use by Office of Financial Services only):

Date 5/31/18





	State/Federal Funds
	Other
<u>Budget Cost</u>	<u>Budget Code</u>
\$2,548,888	001.100.2610.6520.5006.00000.5006
\$1,823,264	576.100.2570.6260.5006.00000.5006

I certify that funds for this expenditure in the amount of \$4,372.152 are available and may be:
Authorized from current year budget
X Authorized with School Board approval
Code: Fund:
Insurance
Worker's Comp

INITIATOR(S):

Nicole Lowery/Risk Management Manager		5.31.18
Name	Title	Date

DOCUMENTS ATTACHED/ ON FILE IN BOARD OFFICE:

<u>ATTACHMENTS:</u>
Click to download
 Trust Alliance Memo
 18-19 PAF
 18-19 Alliance CAF
 6.12.18 Synopsis of Insurance Services using The Arizona School Risk Retention Trust

TUCSON UNIFIED SCHOOL DISTRICT	BOARD AGENDA ITEM CONTINUATION SHEET
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