

# The Alliance

The Arizona School Alliance for Workers' Compensation, Inc.

## Incurred Retrospective Rating Plan Coverage Acceptance Form (CAF)

Tucson Unified School District No. 1  
Contribution Terms: 7/1/2018 until 7/1/2019

Policy Number: 1963-SA-AZ-221  
Date: 07/01/2018

**Estimated Payroll:** **\$255,711,200**

### *Retrospective Contribution Adjusted Elements:*

	<u>Rate</u>	
Incurred Losses and Allocated Loss Adjustment Expense:	Estimated Incurred	\$1,328,599
Unallocated Loss Adjustment Expense:	14.29% of Estimated Incurred	<u>\$189,857</u>
	Subtotal, Adjusted Elements:	\$1,518,456

### *Retrospective Contribution Fixed Elements:*

	<u>Rate (per \$100 of payroll)</u>	
Administrative Expense:	0.0585	\$149,591
Excess Insurance* and Tax Expense:	0.0482	\$123,253
Contribution to Net Assets:	0.0125	<u>\$31,964</u>
	Subtotal, Fixed Elements:	\$304,808

**Estimated Annual Contribution\*\*:** **\$1,823,264**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
District Authorized Representative

\*For 2018/2019, the Alliance has bound coverage with Safety National for excess insurance. The self-insured retention (SIR) limit is \$675,000 per occurrence.

\*\*Assumes the Incurred Losses and ALAE, Loss Rated at 90%. Additional options are available. Pursuant to Section II.B.2 of Endorsement No. 1 of the Incurred Retrospective Rating Program, the maximum adjusted elements contribution the district will pay is \$2,413,774.

This document is a summary and is not intended to expand the coverage provided pursuant to the Alliance's coverage agreements. The terms, limits, conditions, definitions, and exclusions of such coverage agreements will control the scope of coverage provided by the Alliance.