

THIS IS CALCULATED IN ADVANCE

Lessee: Tucson USD
Date of first payment: 04/01/13
Original Balance: \$6,300,000.00
Interest Rate: 3.685%
Total Number of Payments: 5
Number of Payments per year: 1

AMORTIZATION SCHEDULE

PMT #	DUE DATE	TOTAL PAYMENT	APPLIED TO INTEREST	APPLIED TO PRINCIPAL	PURCHASE OPTION PRICE
1	01-Apr-13	\$1,352,800.81	\$0.00	\$1,352,800.81	\$5,078,187.47
2	01-Apr-14	\$1,352,800.81	\$182,304.29	\$1,170,496.52	\$3,856,911.71
3	01-Apr-15	\$1,352,800.81	\$139,171.49	\$1,213,629.32	\$2,604,004.91
4	01-Apr-16	\$1,352,800.81	\$94,449.25	\$1,258,351.56	\$1,318,647.83
5	01-Apr-17	\$1,352,800.81	\$48,079.00	\$1,304,721.81	\$0.00