BAYSTONE FINANCIAL GROUP

Together, we keep communities running.

March 01, 2013

Formal Proposal

OBLIGOR: **TUCSON USD**

- ✓ This is a finance/ownership contract.
- ✓ Fixed interest rate for the Five (5) Year term.

EQUIPMENT: **EDUCATIONAL SOFTWARE LICENSES**

Acquisition Cost:	$6,300,000.00	**Term:**	Five (5) Years	**First Payment Due:**	At Closing
Down Payment:	$0.00	**Payment Mode:**	Annual in Advance	**Payment Amount:**	$1,352,800.81
Trade In:	$0.00	**Interest Rate:**	3.685%		
Principal Balance:	$6,300,000.00	**Rate Factor:**	0.214730		

- This transaction must be credit approved, documents properly executed and returned to Baystone Financial Group and the transaction funded on ALL proposals on or before April 15, 2013. If funding does not occur within that time-frame, or there is a change of circumstance which adversely affects the expectations, rights, or security of Obligee or its assignees, then Obligee or its assignees reserve the right to adjust and determine a new interest rate factor and payment amount, or withdraw this proposal in its entirety.
- This transaction must be designated as tax-exempt under Section 103 of the Internal Revenue Code of 1986 as amended.
- This is a proposal only and is not a commitment to finance. This proposal is subject to credit review and approval and proper execution of mutually acceptable documentation.
- Failure to consummate this transaction once credit approval is granted and the documents are drafted and delivered to Obligor will result in a documentation fee being assessed to the Obligor.
- This proposal is based on our Mohave Contract #08I-BFG-0126.

BAYSTONE FINANCIAL GROUP	**TUCSON USD**
William Bauman	Signature:
Vice President	Typed Name & Title:
	Date:

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